

Fund Your Raymond James Account Using Your Online Banking

Step By Step

- 1 Log in to Your Online Banking**
Sign in to your bank's website or mobile app.
- 2 Navigate to Bill Payments**
Go to **Pay Bills, Bill Payments, or Move Money**
This may appear under Payments or Transfers, depending on your bank.
- 3 Add a New Payee**
Search for and select:
Payee Name: **Raymond James Ltd.**
Some banks may list "Raymond James Ltd. – Investments"
- 4 Enter Your Raymond James Account Number**
Enter your full Raymond James account number exactly as provided.
Example format: **1A2340A0**
(8 characters, no spaces)
Helpful tip: Use your bank's nickname feature (e.g., "RJ TFSA" or "RJ RRSP") to make future payments easier.
- 5 Choose the Payment Details**
 - Select the bank account you want to pay from
 - Enter the amount you want to transfer
- 6 Review and Submit**
Confirm all details and submit your payment.

FAQ

What type of transfer is this?

This is processed the same way as a bill payment. It is not an Interac e Transfer and does not require an email address.

Why can't I find Raymond James Ltd. as a payee?

Try searching "Raymond", "Raymond James", "Raymond James Ltd".

Can I send money from an account that's not in my name?

For regulatory reasons, transfers must come from an account in the client's own name.

Ask your advisor if you require a third party exception.

How do I fund different Raymond James accounts (RRSP, TFSA, Non Registered, etc.)?

Each Raymond James account has its own unique account number.

To fund multiple accounts, add each account to your online banking as a separate payee entry and use nicknames to avoid confusion.

Can I send U.S. dollar (USD) funds to Raymond James using online banking?

Canadian online bill payment systems only support Canadian dollars (CAD).

If you submit a bill payment from a USD bank account, your bank will automatically convert the funds to CAD before sending them.